Case:17-03283-LTS Doc#:23605 Filed:02/22/23 Entered:02/22/23 11:31:16 Desc: Main Document Page 1 of 79

#### UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

	X
In re:	:
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	: PROMESA : Title III
as representative of	: Case No. 17-BK-3283 (LTS)
THE COMMONWEALTH OF PUERTO RICO, et al.,	: (Jointly Administered)
Debtors. <sup>1</sup>	: : X
In re:	: :
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	: PROMESA : Title III
as representative of	: Case No. 17-BK-4780 (LTS)
PUERTO RICO ELECTRIC POWER AUTHORITY, et al.,	:
Debtors.	: : X

#### **CERTIFICATE OF SERVICE**

I, Jocelyn C. Kuo, hereby certify that I am over the age of eighteen years old and employed by Paul Hastings LLP. On February 17, 2023, I caused to be served the following document, by sending a true and correct copy by e-mail on the parties listed on <a href="Exhibit A">Exhibit A</a>, in addition, on February 21, 2023, by first class mail on the parties listed on <a href="Exhibit B">Exhibit B</a>. A true and correct copy of the following document was electronically served via the CM/ECF system on all counsel of record.

(Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233 (LTS)) (Last Four Digits of Federal Tax ID: 3801)

• Supplemental Objection of Official Committee of Unsecured Creditors in Response to Disclosure Statement for First Amended Title III Plan of Adjustment of the Puerto Rico Electric Power Authority [Case No. 17-3283, Docket No. 23565; Case No. 17-4780, Docket No. 3226].

Dated: February 22, 2023

/s/ Jocelyn C. Kuo Jocelyn C. Kuo

#### EXHIBIT A Via E-mail

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Puerto Rico Fund II, Inc. Puerto Rico Investors Bond Fund I, Inc. Puerto Rico Investors Tax-Free Fund, Inc. Puerto Rico Investors Tax-Free Fund II, Inc. Puerto Rico Investors Tax-Free Fund III, Inc. Puerto Rico Investors Tax-Free Fund IV, Inc. Puerto Rico Investors Tax-Free Fund V, Inc. Puerto Rico Investors Tax-Free Fund V, Inc. Puerto Rico Investors Tax-Free Fund VI, Inc. UBS IRA Select Growth & Income in Adversary Proceeding 19-00367			
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funds and accounts managed or			
advised by it, and			
Invesco/Oppenheimer Funds, and Fir			
Tree Capital Management, LP			
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### EXHIBIT B Via First Class Mail

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Autopistas de PR, LLC	Autopistas de PR, LLC	Attn: Xavier Carol	PO Box 29227		San Juan	PR	00929-0227
Autopistas de PR, LLC	Autopistas de PR, LLC	Attn: Xavier Carol	Urb. Matienzo Cintron	Calle Montellano 518	San Juan	PR	00923
Defendant in Adversary Proceeding 19- 00296	Banco Popular de Puerto Rico, as Trustee		Popular Fiduciary Services, Popular Center North Building	#209 Munoz Rivera, Ave, 2nd Level	Hato Rey	PR	00918
Defendant in Adversary Proceeding 19- 00296	Bank of New York Mellon as PRIFA Indenture Trustee Pursuant to the Trust Agreement Dated as of March 1, 2015		225 Fifth Ave, Suite 1200		Pittsburgh	PA	15222
Defendant in Adversary Proceeding 19- 00296	Candlewood Investment Group, LP		555 Theodore Fremd Avenue, Suite C-303		Rye	NY	10580
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United States	Chambers of	Daniel Patrick	United States	500 Pearl St.,	New York	NY	10007-1312

District Court for the District of Puerto Rico	Honorable Laura Taylor Swain	Moynihan Courthouse	District Court	Suite 3212			
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Defendant in Adversary Proceeding 19- 00296	Cooperativa De Ahorro Y Credito De Lares	Attn: Enrique M. Almeida Bernal, Esq.	PO Box 19757		San Juan	PR	00919
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Plaintiff in Adv. Proc. No. 19-00364	Davidson Kempner Capital Management LP		520 Madison Avenue	30th Floor	New York	NY	10022
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Federal Agency	Department of Energy (DOE)	Attn: Jennifer M. Granholm	1000 Independence Ave., SW		Washington	DC	20585
Federal Agency	Department of Homeland Security (DHS)	Attn: Alejandro Mayorkas	Secretary of Homeland Security		Washington	DC	20528-0075
Federal Agency	Department of Housing and Urban	Attn: Marcia L. Fudge	451 7th Street., SW		Washington	DC	20410

	Development (HUD)						
Federal Agency	Department of Human and Health Services	Attn: Xavier Becerra	200 Independence Ave, SW		Washington	DC	20201
Federal Agency	Department of the Interior (DOI)	Attn: Deb Haaland	1849 C St., NW		Washington	DC	20240
Federal Agency	Department of Transportation (DOT)	Attn: Pete Buttigieg	1200 New Jersey Ave., SE		Washington	DC	20590
Federal Agency	Department of Veterans Affairs (VA)	Attn: Denis Richard McDonough	810 Vermont Ave., NW		Washington	DC	20420
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The Estates of Yesmin Galib and Lucas Valdivieso Torruella through its members Yesmin Marie Valdivieso Galib; Lucas Valdivieso Galib; Maria Teresa Valdivieso Galib and Maria Cristina Valdivieso Galib	Estates of Yesmin Galib and Lucas Valdivieso Torruella	Attn: Yesmin Marie Valdivieso Galib; Lucas Valdivieso Galib; Maria Teresa Valdivieso Galib and Maria Cristina Valdivieso Galib	PO Box 7351		Ponce	PR	00732-7352
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Federal Agency	Federal Emergency Management Agency (FEMA)	Attn: Deanne Criswell	500 C St., SW		Washington	DC	20472
Defendant in Adversary	Fir Tree Partners		55 West 46th Street, 29th		New York	NY	10036

Proceeding 19- 00296			Floor				
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Defendant in Adversary Proceeding 19- 00296	Jaime B. Fuster Estate, Comprised By Maria J. Zalduondo Viera and Jaime and Maria L. Fuster Zalduondo		PO Box 363101		San Juan	PR	00936
Jaime Rodríguez Avilés	Jaime Rodríguez Avilés		128 Apartamento 201	Edificio Bernardo Torres, Sector La Trocha	Yauco	PR	00698
Counsel to Altair Global Credit Opportunities Fund (A), LLC, Appaloosa Management, LP, Glendon Opportunities Fund, LP, Mason Capital Management, LLC, Nokota Capital Master Fund, LP, Oaktree-Forrest Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX (Parallel 2), LP, Oaktree Value Opportunities Fund, LP, Ocher Rose and SV Credit, LP	Jones Day	Attn: James M. Gross	250 Vesey Street		New York	NY	10281

The Board of Trustees of the Puerto Rico Electric Power Authority Employees' Retirement System, Juan Carlos Adrover, Sammy Ramírez and Alvin Román	Junta de Síndicos del Sistema de Retiro de los Empleados de la Autoridad de Energía Eléctrica	Sistema de Retiro AEE	PO Box 13978		San Juan	PR	00908-3978
Counsel to Kanoso Auto Sales Inc.	Kanoso Auto Sales Inc.	Attn: Jose A. Crespo Gonzalez, President	PO Box 1446		San German	PR	00683
Counsel to Lcdo Jorge Lucas Valdivieso Torruella	Lcdo Jorge Lucas Valdivieso Torruella		PO Box 7351		Ponce	PR	00732-7352
Interested Party	Liberty Cablevision of Puerto Rico, LLC	Attn: Alexandra Verdiales	PO Box 192296		San Juan	PR	00919-2296
Wayne Stensby as Chief Executive Director and President of LUMA Energy ServCo, LLC	LUMA Energy ServCo, LLC	Wayne Stensby as Chief Executive Director and President	644 Fernández Juncos Ave.	Suite 301	San Juan	PR	00907
Counsel to Cooperativa A/C, et.al	Marichal, Hernandez, Santiago & Juarbe, LLC	Attn: Rafael M. Santiago- Rosa & Vanessa Medina- Romero	Triple S Plaza, 1510 F.D. Roosevelt Ave.	9th Floor, Suite 9 B1	Guaynabo	PR	00968
Counsel to Steve Schoenberg IRA, Steve and Sharon Schoenberg, Alyssa Marie Schoenberg Grantor Trust, and	McNamee Lochner P.C.	Attn: Peter A. Pastore	20 Corporate Woods Blvd	Ste 4	Albany	NY	12211-2396

SFT Holdings LP							
8							
PBA Top 20 Creditor	Muniz Burgos Contractors, Corp.	Attn: President or General Counsel	Condominio Parque De Las Fuentes PH204	680 Calle Cesar Gonzalez	San Juan	PR	00918-3912
Defendant in Adversary Proceeding 19- 00296	Oppenheimerfunds Inc.		350 Linden Oaks		Rochester	NY	14625
Counsel to Pablo Del Valle Rivera and María A. Martínez, Tenants in Common and Fideicomiso Del Valle Martinez II	Pablo Del Valle Rivera		PO Box 2319		Toa Baja	PR	00951-2319
Counsel to Caribbean Hospital Corporation	Pedro Nicot Santana, Esq.		PO Box 360486		San Juan	PR	00936-0486
Counsel to Backyard Bondholders	Picó & Blanco, LLC	Attn: Ana M. del Toro Sabater, Esq.	District View Plaza, Penthouse	644 Fernandez Juncos Avenue	San Juan	PR	00907
Debtors	Puerto Rico Electric Power Authority	Attn: Office Of The General Counsel	PO Box 364267		San Juan	PR	00936-4267
Omar Marrero- Díaz as Executive Director of the Puerto Rico Fiscal Agency and Financial Advisory Authority	Puerto Rico Fiscal Agency and Financial Advisory Authority	Omar Marrero-Díaz as Executive Director	Government Center Roberto Sánchez Vilella (Minillas)	De Diego Ave. Stop 22	San Juan	PR	00907
Members of Creditor's Committee	Puerto Rico Hospital Supply		Call Box 158		Carolina	PR	00986-0158
Puerto Rico Industrial Development	Puerto Rico Industrial Development	Attn: Gabriel Maldonado	PO Box 362350		San Juan	PR	00936-2350

Company	Company						
Fermín Fontanés- Gómez, as Executive Director of the Puerto Rico Public Private Partnership Authority	Puerto Rico Public Private Partnership Authority	Fermín Fontanés- Gómez, as Executive Director	Government Center Roberto Sánchez Vilella (Minillas)	De Diego Ave. Stop 22	San Juan	PR	00907
PBA Top 20 Creditor	Quintero Construction S E	Attn: President or General Counsel	Carr 734 Km 0.5 Bo Arenas		Cidra	PR	00739
Counsel to Siemens Transportation Partnership Puerto Rico, S.E. and Siemens Corporation	Reed Smith, LLP	Attn: Claudia Springer	Three Logan Square	1717 Arch Street, Suite 3100	Philadelphia	PA	19103
Defendant in Adversary Proceeding 19- 00296	Reinaldo Vincenty Perez		917 Calle Isaura Arnau		San Juan	PR	00924
Reliable Equipment Corporation	Reliable Equipment Corporation	Attn: Marylin Del Valle, General Manager, Reliable Equipment Corporation	PO Box 2316		Toa Baja	PR	00951-2316
Defendant in Adversary Proceeding 19- 00296	Santander Asset Management, LLC		GAM Tower, 2nd Floor, 2 Tabonuco Street		Guaynabo	PR	06968
Scotiabank de Puerto Rico	Scotiabank de Puerto Rico		GA 20 Calle Paseo del Parque	Garden Hills Sur	Guaynabo	PR	00969
Hon. Pedro R. Pierluisi-Urrutia through the Secretary of	Secretary of Justice, Hon. Domingo Emmanuelli- Hernandez	Hon. Pedro R. Pierluisi- Urrutia	Calle Olimpo, Esq. Axtmayer	Pda. 11, Miramar	San Juan	PR	00907

Justice, Hon. Domingo							
Emmanuelli- Hernandez							
Counsel to Siemens Transportation Partnership Puerto Rico, S.E., The Bank of New York Mellon, as Trustee	Sepulvado Maldonado & Couret	Attn: Albéniz Couret Fuentes	304 Ponce de Leon Ave.	Ste 990	San Juan	PR	00918
Federal Agency	Small Business Administration (SBA)	Attn: Dilawar Syed	409 3rd St., SW		Washington	DC	20416
SOMOS, Inc.	SOMOS, Inc.		1605 Ponce De Leon Avenue	Suite 300, San Martin Bldg.	San Juan	PR	00909
Defendant in Adversary Proceeding 19- 00296	Sucesion Francisco Xavier Gonzalez Goenaga		PO Box 364643		San Juan	PR	00936
Members of Creditor's Committee	The American Federation of Teachers (AFT)	Attn: Mark Richard	555 New Jersey Ave., NW	11th Floor	Washington	DC	20001
Debtors	The Commonwealth of Puerto Rico	Office of the Governor	La Fortaleza	63 Calle Fortaleza	San Juan	PR	00901
Counsel to the United States	U.S. Department of Justice, Civil Division	Attn: Laura Hunt, Rebecca M. Curti- Kohart	Federal Programs Branch	20 Massachusetts Ave., N.W.	Washington	DC	20530
Unión de Médicos de la Corporación del Fondo del Seguro del Estado	Unión de Médicos de la Corporación del Fondo del Seguro del Estado		PO Box 70344, CMM33		San Juan	PR	00936-8344
Members of Creditor's Committee	Unitech Engineering	Attn: Ramón Ortiz Carro	Urb Sabanera	40 Camino de la Cascada	Cidra	PR	00739
Federal Agency	US Army Corps of Engineers	Attn: Scott A. Spellmon	441 G St., NW	_	Washington	DC	20548
Office of the United States Attorney for the	US Attorney for the District of Puerto Rico	Attn: Rosa E. Rodriguez- Velez, U.S.	Torre Chardón, Suite 1201	350 Carlos Chardón Street	San Juan	PR	00918

District of Puerto		Attorney				
Rico						
Federal Agency	US Department of	Attn: Thomas	1400	Washington	DC	20250
	Agriculture	J. Vilsack	Independence			
	777.7		Ave., SW	11		2022
Federal Agency	US Department of	Attn: Gina M.	1401	Washington	DC	20230
	Commerce	Raimondo	Constitution			
			Ave., NW			2000
Federal Agency	US Department of	Attn: Miguel	400 Maryland	Washington	DC	20202
	Education (ED)	Cardona	Ave., SW			20.50
Federal Agency	US Department of	Attn: Merrick	950	Washington	DC	20530
	Justice (DOJ)	Garland	Pennsylvania			
			Ave., NW			
Federal Agency	US Department of	Attn: Martin J.	200	Washington	DC	20210
	Labor (DOL)	Walsh	Constitution			
			Ave NW			
Counsel to	Vidal, Nieves &	Attn: Roxana	B7 Tabonuco	Guaynabo	PR	00968
Learning Alliances,	Bauzá, LLC	Cruz-Rivera,	Street, Suite			
LLC		Esq.	1108			
Defendants in	Whitebox Advisors,	Attn: Scott	3033 Excelsion	Minneapolis	MN	55416
Adversary	LLC	Specken	Blvd., Suite			
Proceeding 19-			300			
00296: Whitebox						
Advisors LLC,						
Whitebox						
Asymmetric						
Partners, LP as						
Transferee of						
Syncora Guarantee						
Inc., Whitebox						
Caja Blance Fund,						
LP as Transferee of						
Syncora Guarantee						
Inc., Whitebox GT						
Fund, LP as						
Transferee of						
Syncora Guarantee						
Inc., Whitebox						
Multi-Strategy						
Partners, LP as						

Transferee of				
Syncora Guarantee				
Inc., and Pandora				
Select Partners, LP				
as Transferee of				
Syncora Guarantee				
Inc				